Validus Real Yield Plus Strategy (RYPS)

A Real Yield Protection Vehicle to Fight the Effects of Inflation

The **Real Yield Plus Strategy** is a proprietary liquid and scalable strategy that combines Canadian government bonds with a basket of selected commodity sensitive securities. This approach is designed to deliver **a competitive yield in both normal and high inflation regimes, with lower volatility compared to nominal bonds.**

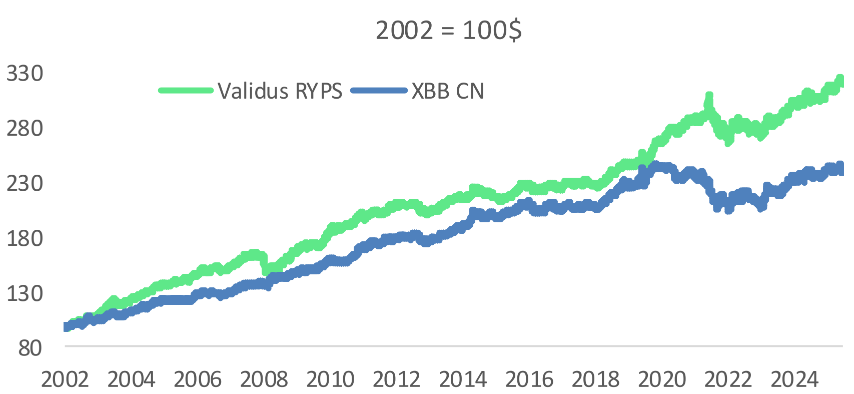
In 2022, when the Government of Canada stopped issuing RRB bonds, an important inflation protection vehicle was withdrawn from the market. In response, **Validus was mandated by a leading pension fund** to create an **innovative strategy** that provides both a yield and inflation/purchasing power protection. **Today, this institutional caliber strategy has an investment of $1.3 billion.**

Now, **Validus** is making this **strategy available to all investors** to help maintain their purchasing power. Many institutions and studies **recommend a 10% to 12% allocation target** for this type of yield enhancement and purchasing power protection.

Annual Returns

Oct 2, 2002, to Jul 2, 2026

Name	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
Validus RYPS	3.00%	16.30%	11.90%	9.80%	4.80%	6.10%	-4.80%	13.30%	8.20%	6.20%	4.00%	-1.90%	4.00%
XBB CN TR	2.40%	9.10%	8.30%	6.40%	3.20%	3.40%	6.20%	5.20%	6.10%	9.40%	3.00%	-1.30%	8.30%
	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	
Validus RYPS	-1.30%	3.30%	3.40%	-1.10%	8.20%	12.80%	6.60%	-2.80%	3.30%	5.30%	3.50%	4.60%	
XBB CN TR	3.30%	1.30%	2.40%	1.00%	7.30%	8.60%	-2.80%	-11.70%	6.70%	3.90%	2.60%	1.70%	



Performance Statistics

Name	Period Return	Annual Return	Annual Volatility	Info Ratio	Max Drawdown	Longest Drawdown
Validus RYPS	**234.50%**	**5.36%**	**5.60%**	**0.951**	**-13.90%**	**712**
XBB CN TR	145.60%	3.96%	5.60%	0.709	-18.20%	1,452

Period Returns

Name	YTD	1M	3M	6M	1Y	3Y	5Y	10Y	All
Validus RYPS	4.64%	-1.21%	0.46%	4.64%	6.89%	6.15%	3.90%	4.56%	5.36%
XBB CN TR	1.73%	0.22%	1.62%	1.73%	3.47%	4.71%	1.01%	1.82%	3.96%

Source: Bloomberg, Validus

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